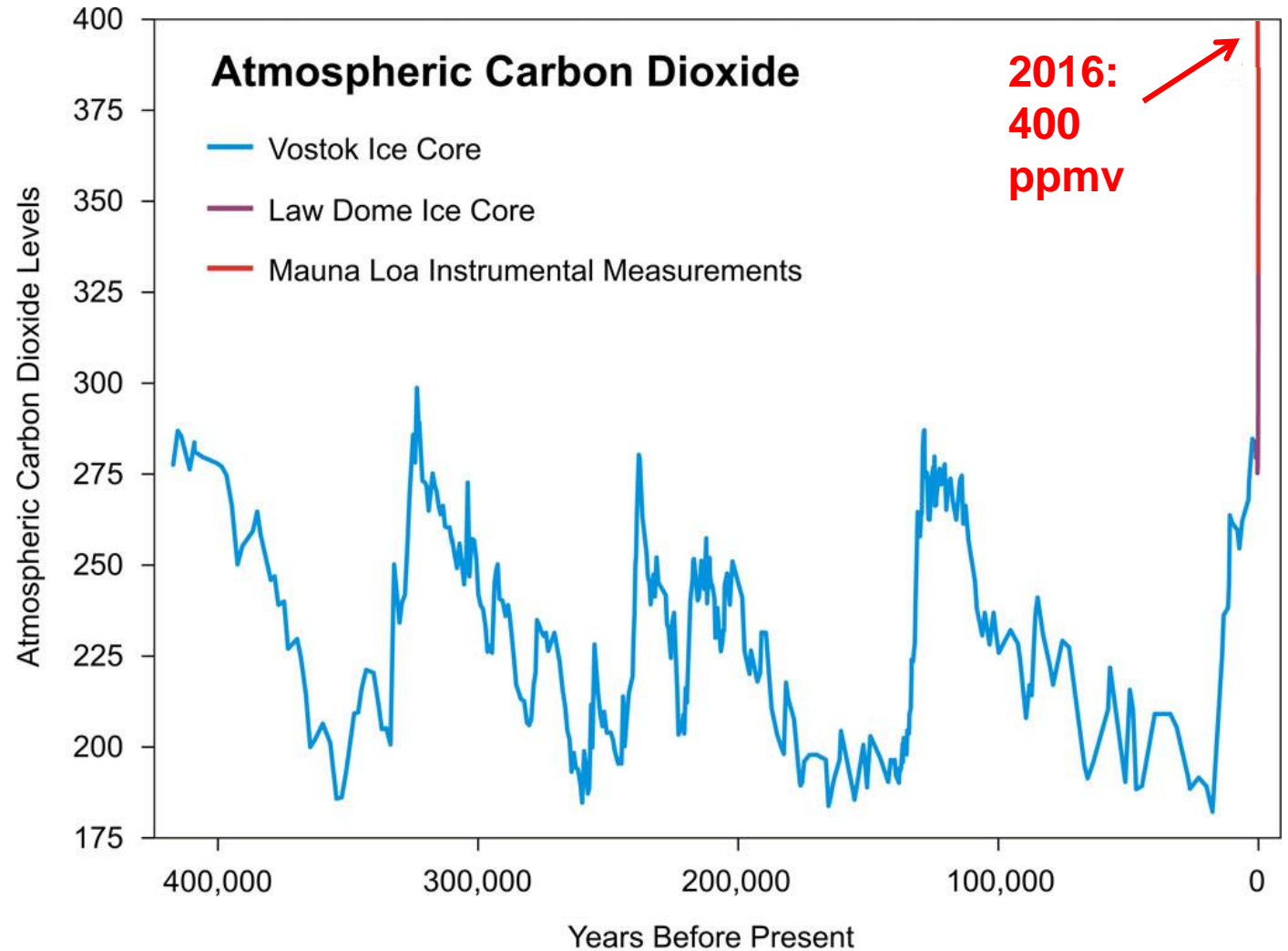
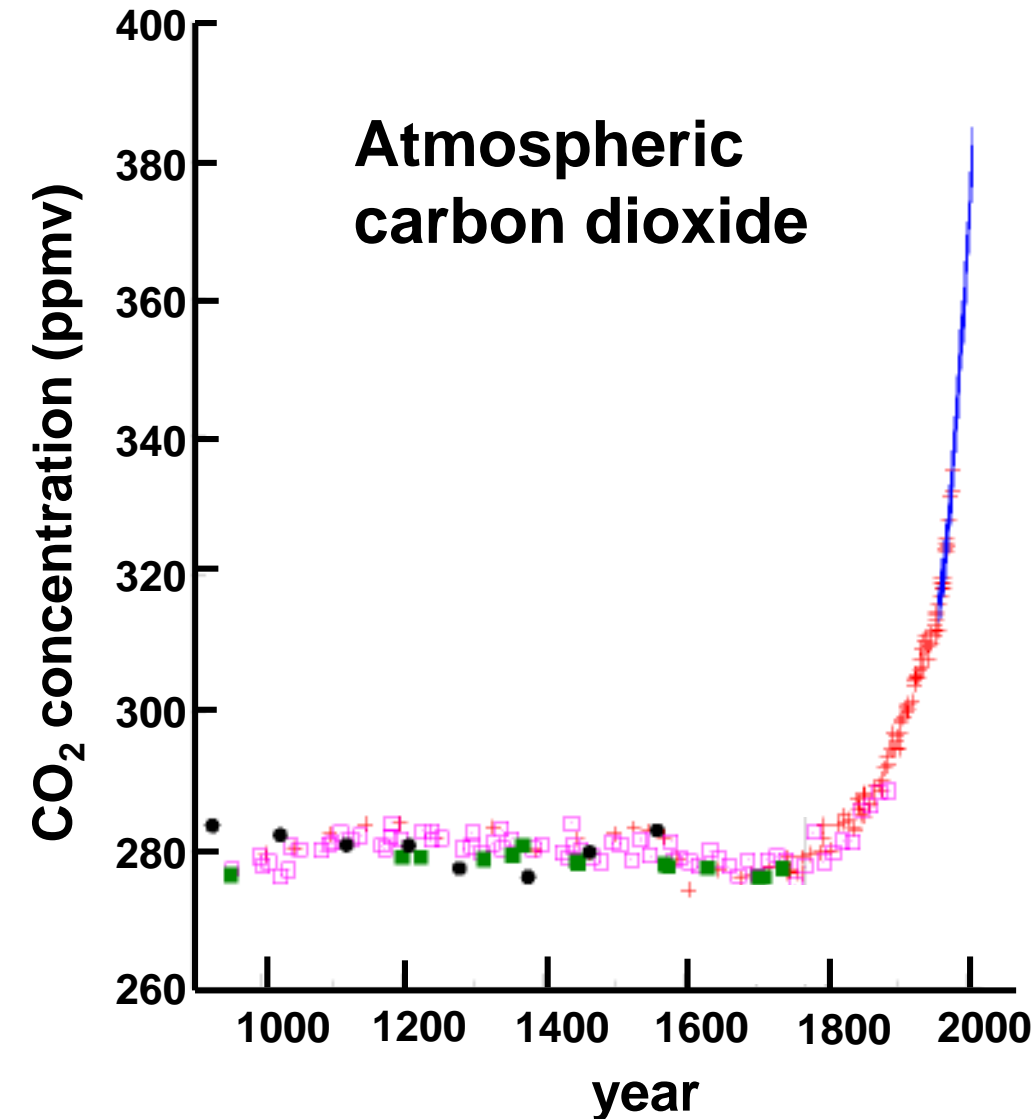


Let's start the clear sky revolution

Accelerating the path towards climate-neutral aviation

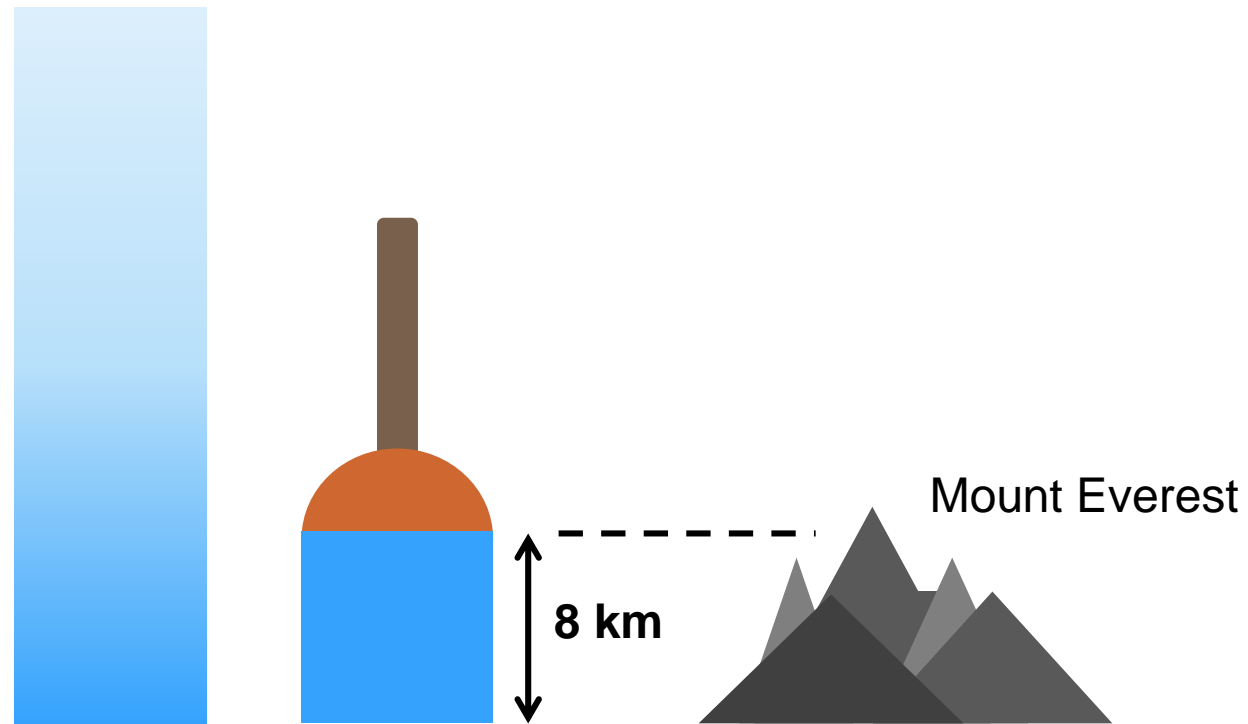


We all know this ...



Our Earth atmosphere is limited

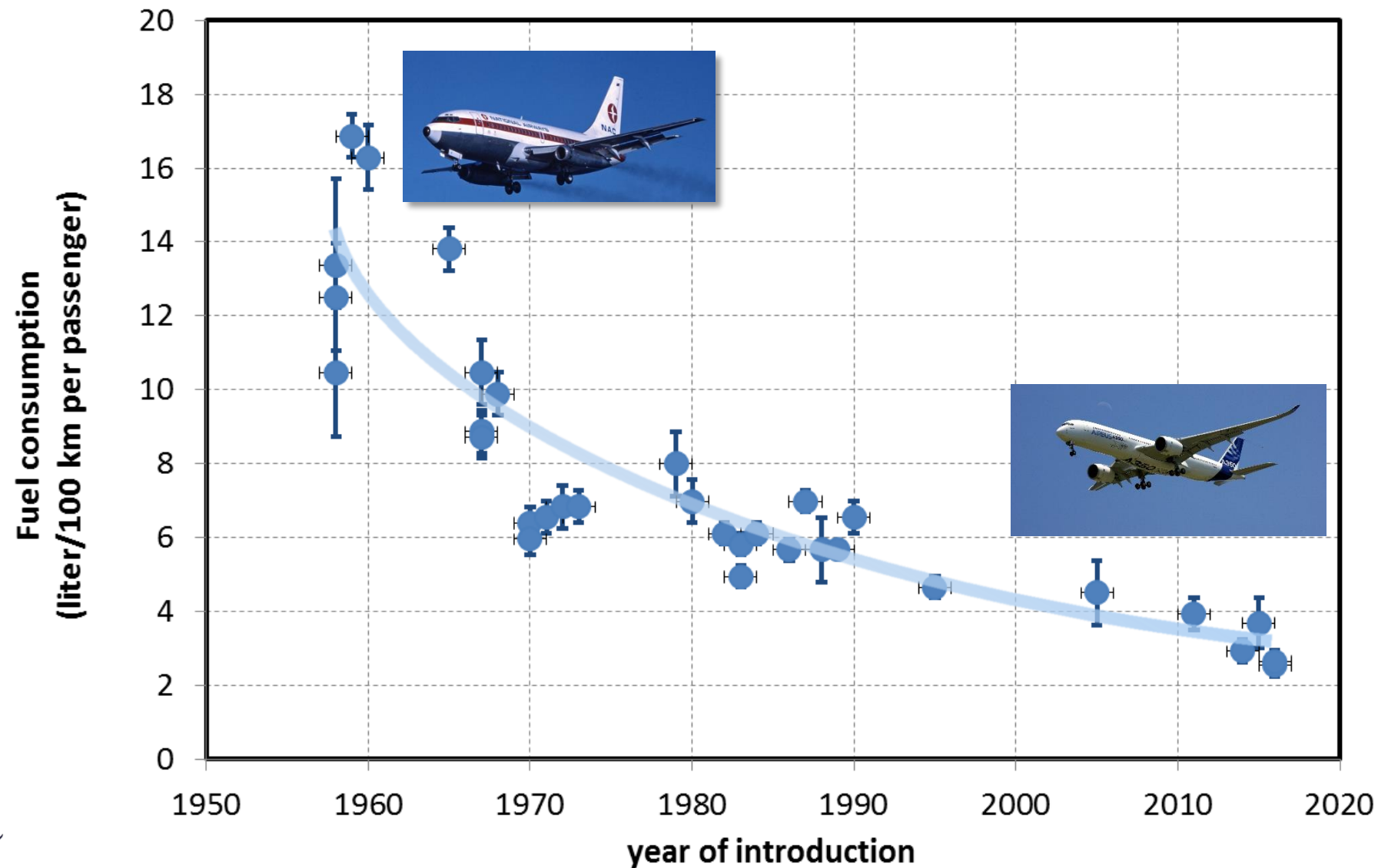
“Compressed” to a layer with a uniform sea level pressure
our atmosphere is only 8 km thick!



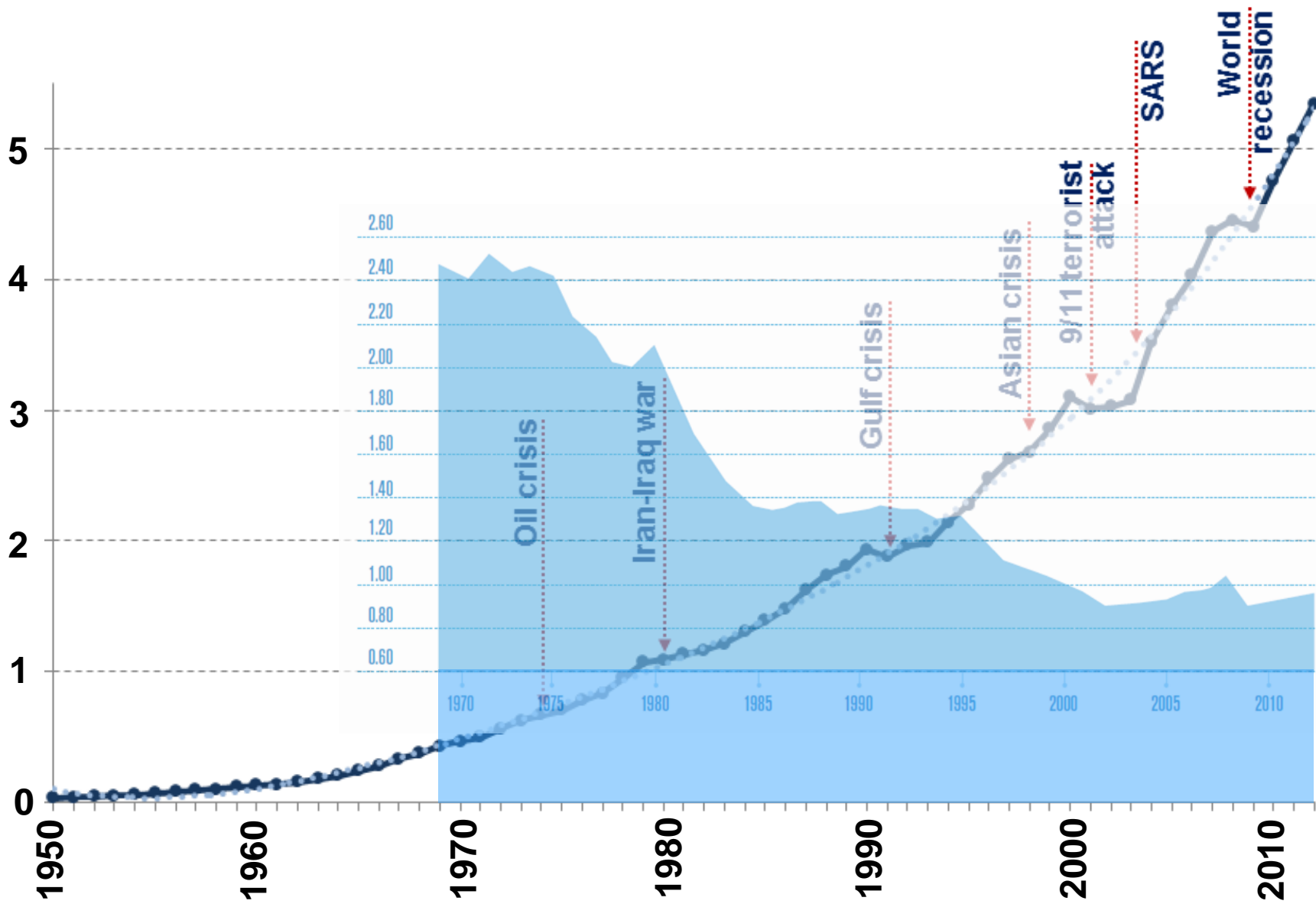


Picture: NASA

Fuel consumption per kilometer per passenger



Passenger kilometers worldwide (x 1000 billion)



Source IATA

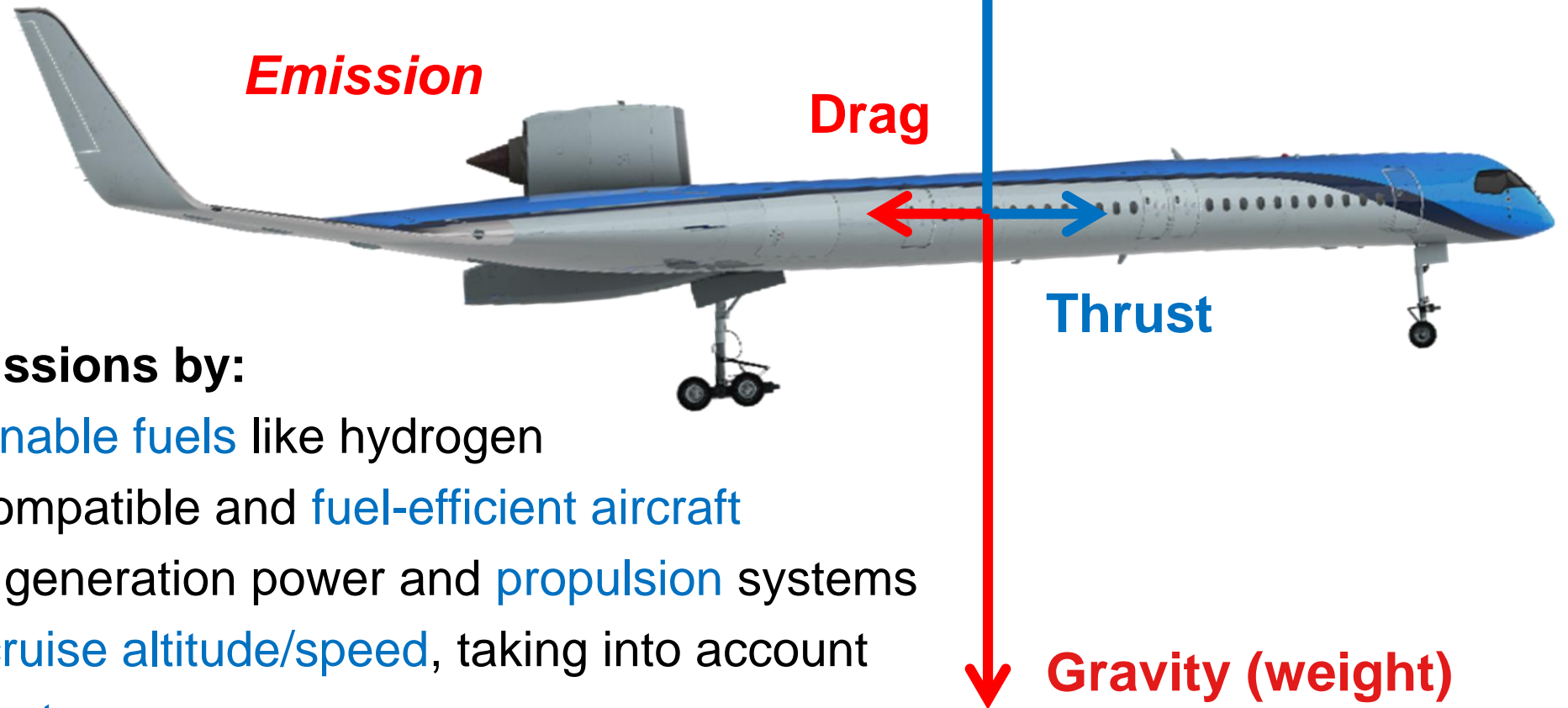
Current situation

- Fuel consumption per passenger per km is comparable to that of a modern car
- The **large distances** and **massive number of passengers** are the main issue
- Aviation currently accounts for **2.5%** of the global CO₂ emission (pre Covid-19)
- This percentage will rise if we do not act
- Furthermore, **non-CO2 effects** (NO_x → O₃, contrails) more than double the climate impact



We have to use a holistic approach

All knobs we may turn are interconnected



Reducing emissions by:

- Using **sustainable fuels** like hydrogen
- Designing compatible and **fuel-efficient aircraft**
- Having next generation power and **propulsion** systems
- Optimizing **cruise altitude/speed**, taking into account **non-CO₂ effects**

Energy-efficient planes are key



Scaled Flight Testing



Flying V

Example of new and efficient geometry
(suitable for hydrogen)

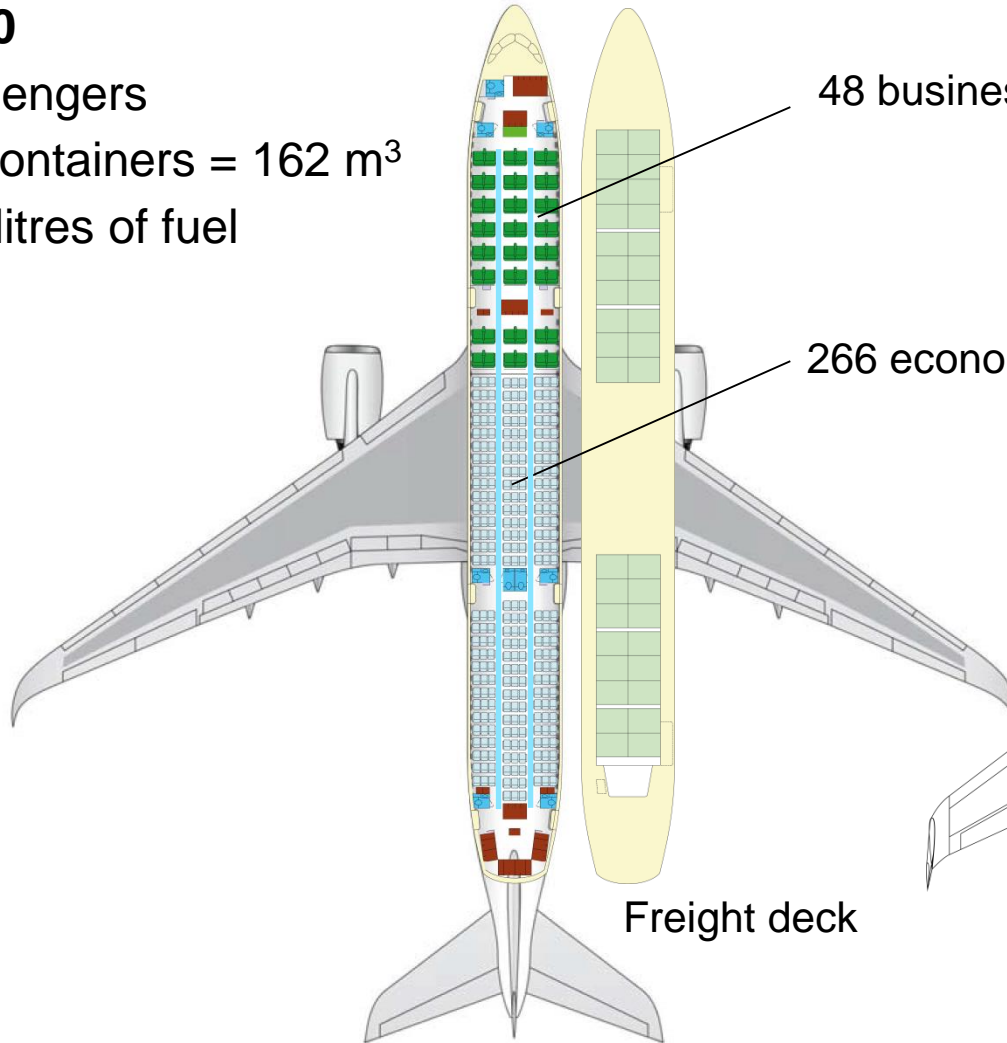
Flying V floor plan

A350-900

315 passengers

36 LD3 containers = 162 m³

140,000 litres of fuel



48 business class

266 economy class

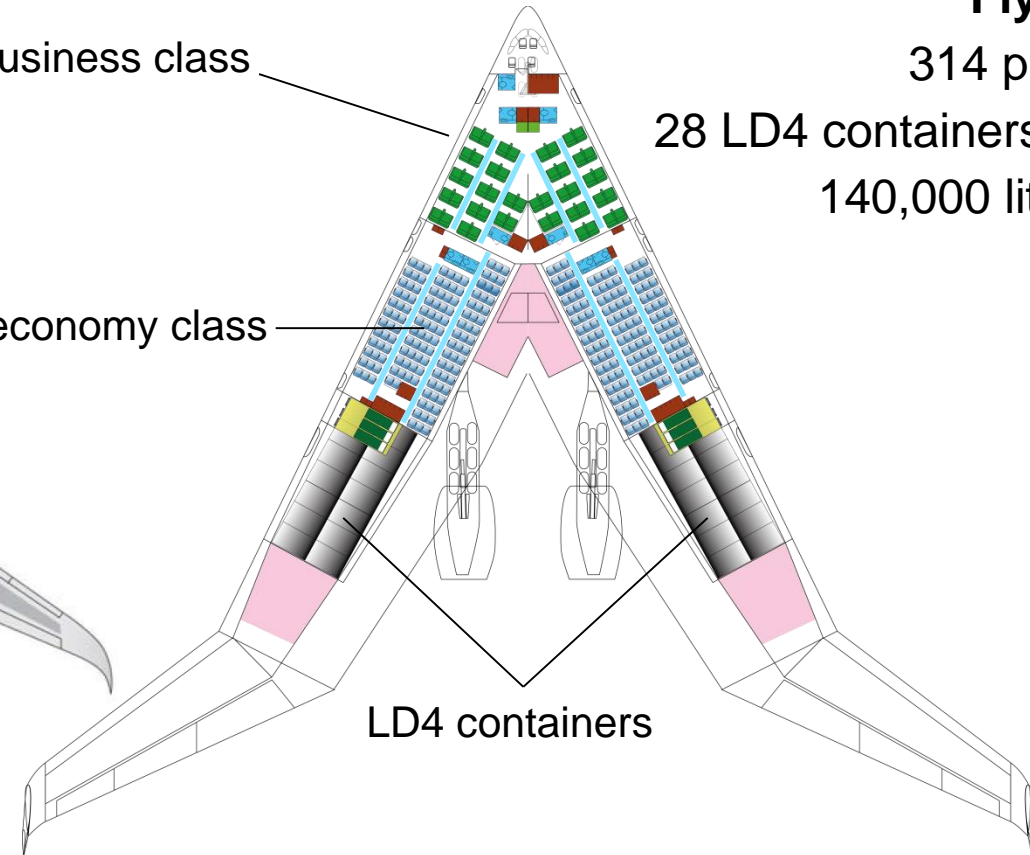
Freight deck

Flying V-900

314 passengers

28 LD4 containers = 160 m³

140,000 litres of fuel

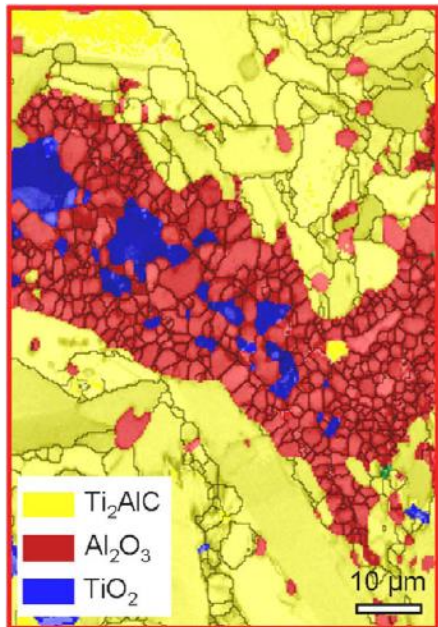


LD4 containers

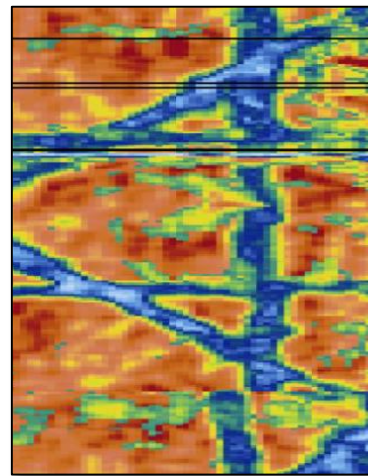
Lighter and tougher materials

Smart structures

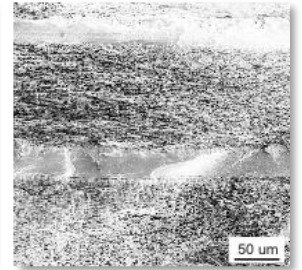
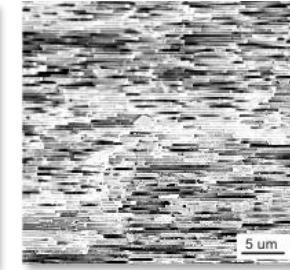
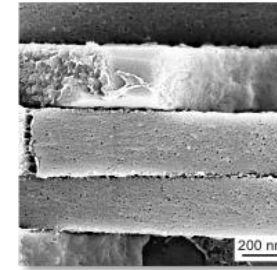
Topology optimization



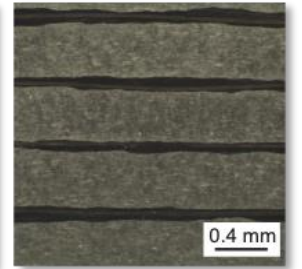
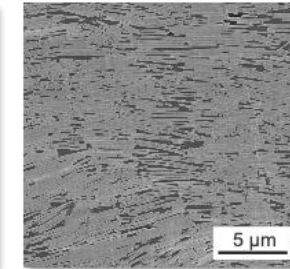
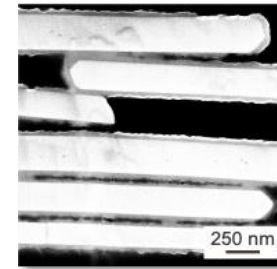
Self healing metals and ceramics



Biological



Synthetic

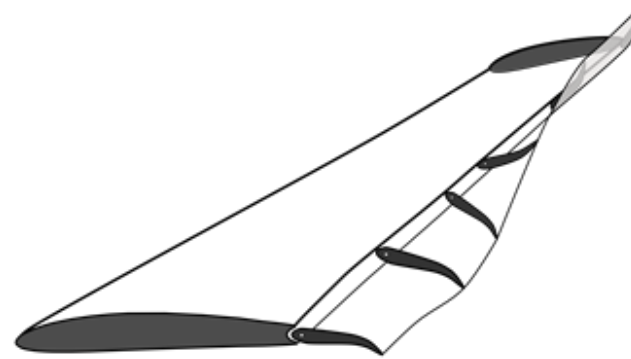


Stiffness

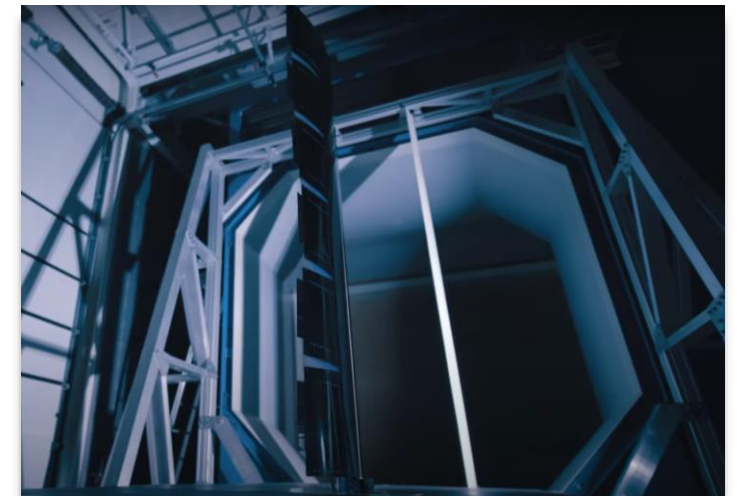
Strength

Resilience

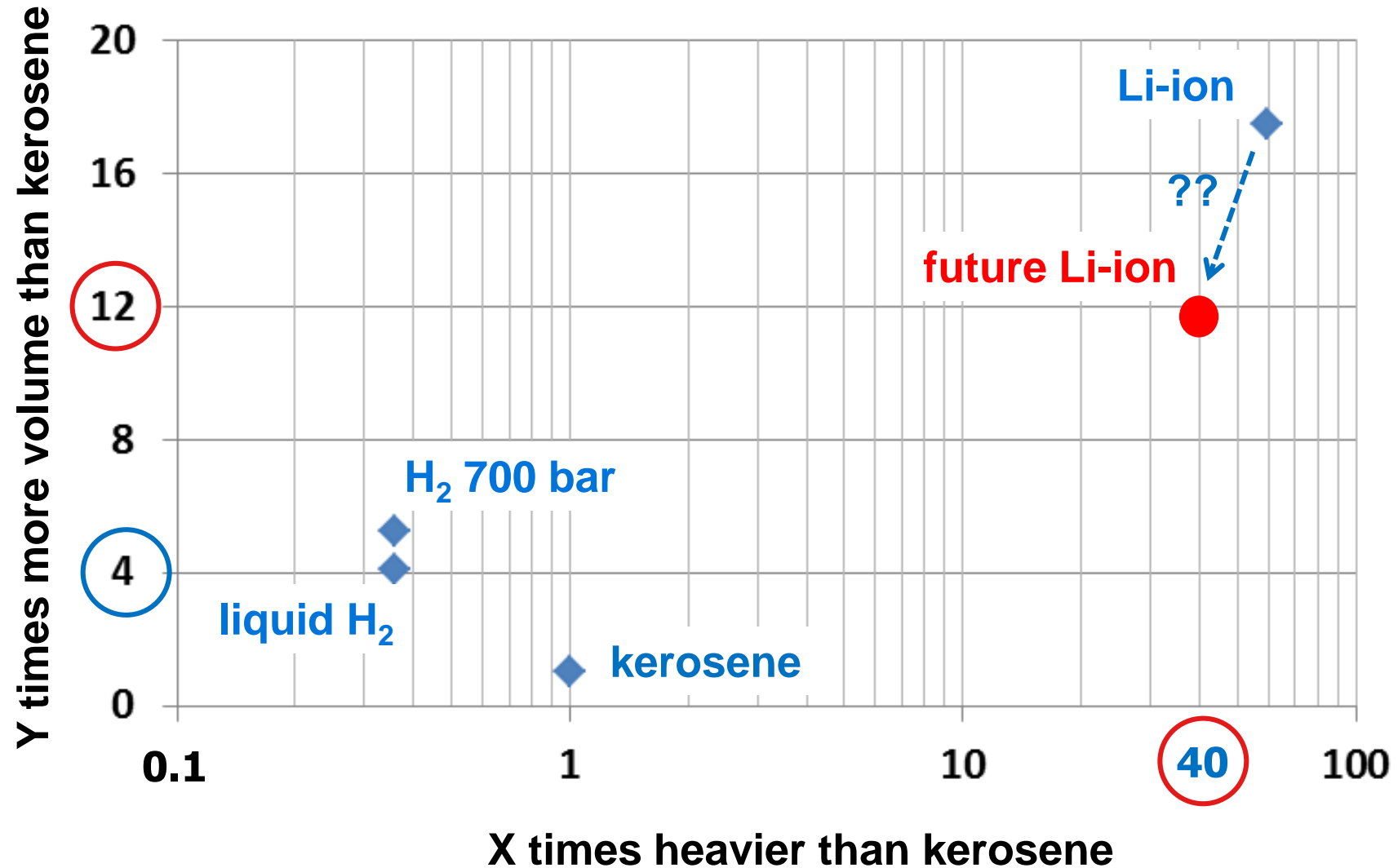
Bio-inspired & bio-based materials



Autonomous morphing wing



Sustainable energy carriers/fuels



Electric flying using batteries?

- Batteries factor 40 heavier than kerosene
 - Electric engines are 2 times more efficient than conventional turbofan engines
- Factor 20 weight disadvantage for future generation battery storage compared to jet fuel (at 6x more volume)

- Modern wide-body airliners for **long distance** (15.000 km) have fuel capacity of more than 140 ton.

The battery-equivalent weighs nearly 3000 ton! **Not feasible.**

- Fuel weight decreases during flight. Battery weight not.

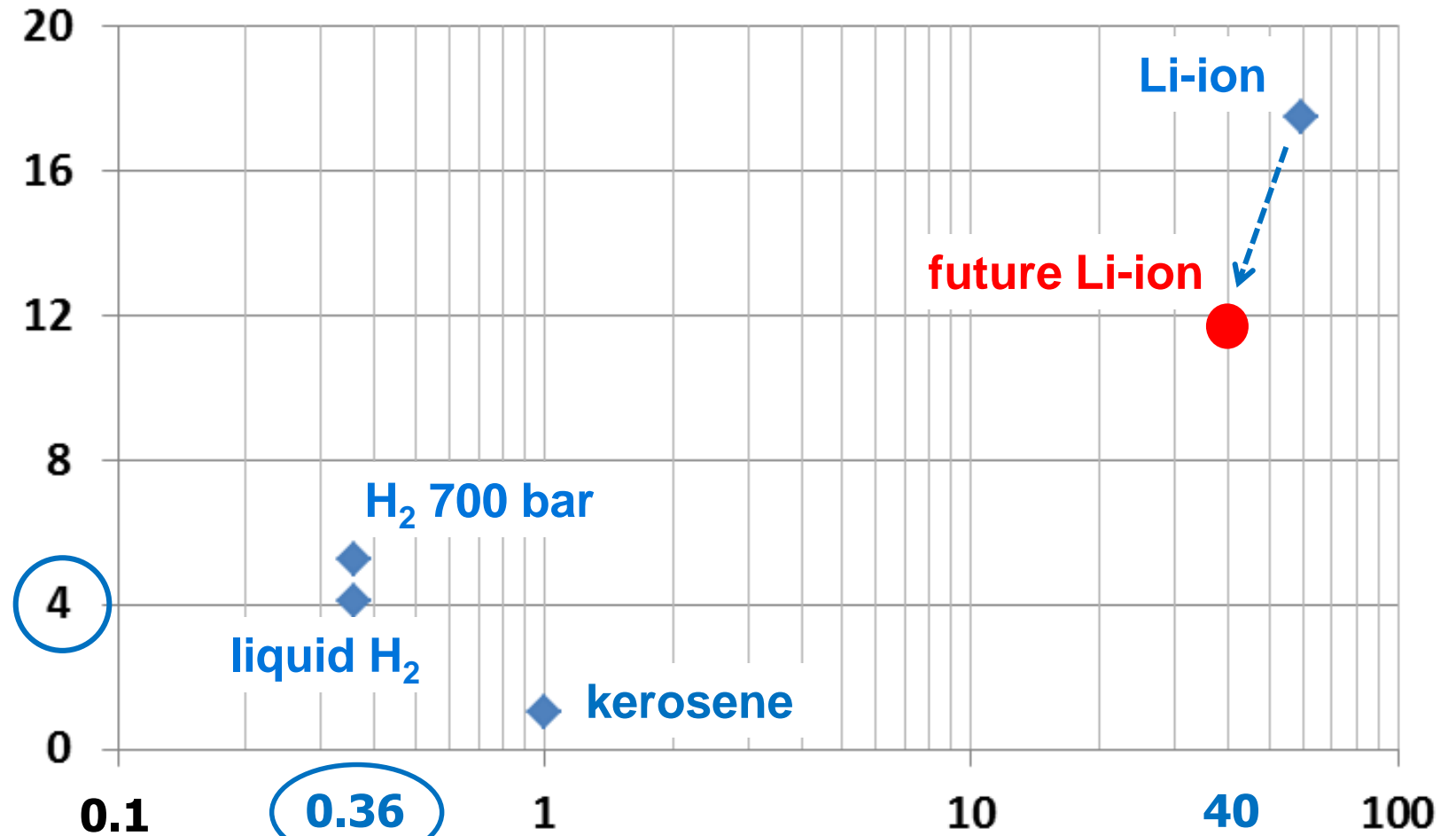




Hydrogen



Y times more volume than kerosene



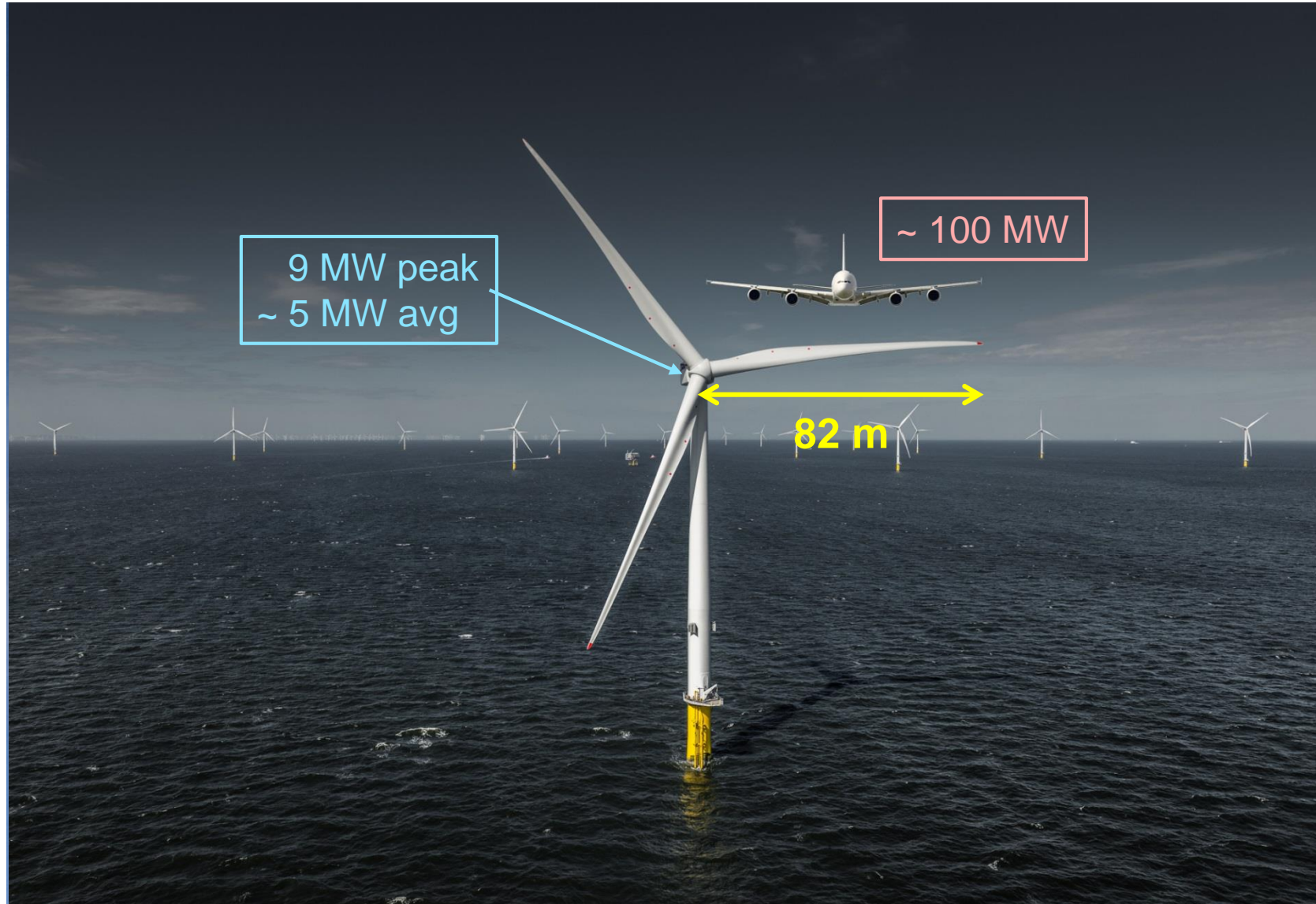
X times heavier than kerosene

Short distances

Currently one and two-seaters
plus some rebuilds of 6-10 seaters



Challenges for electrical propulsion



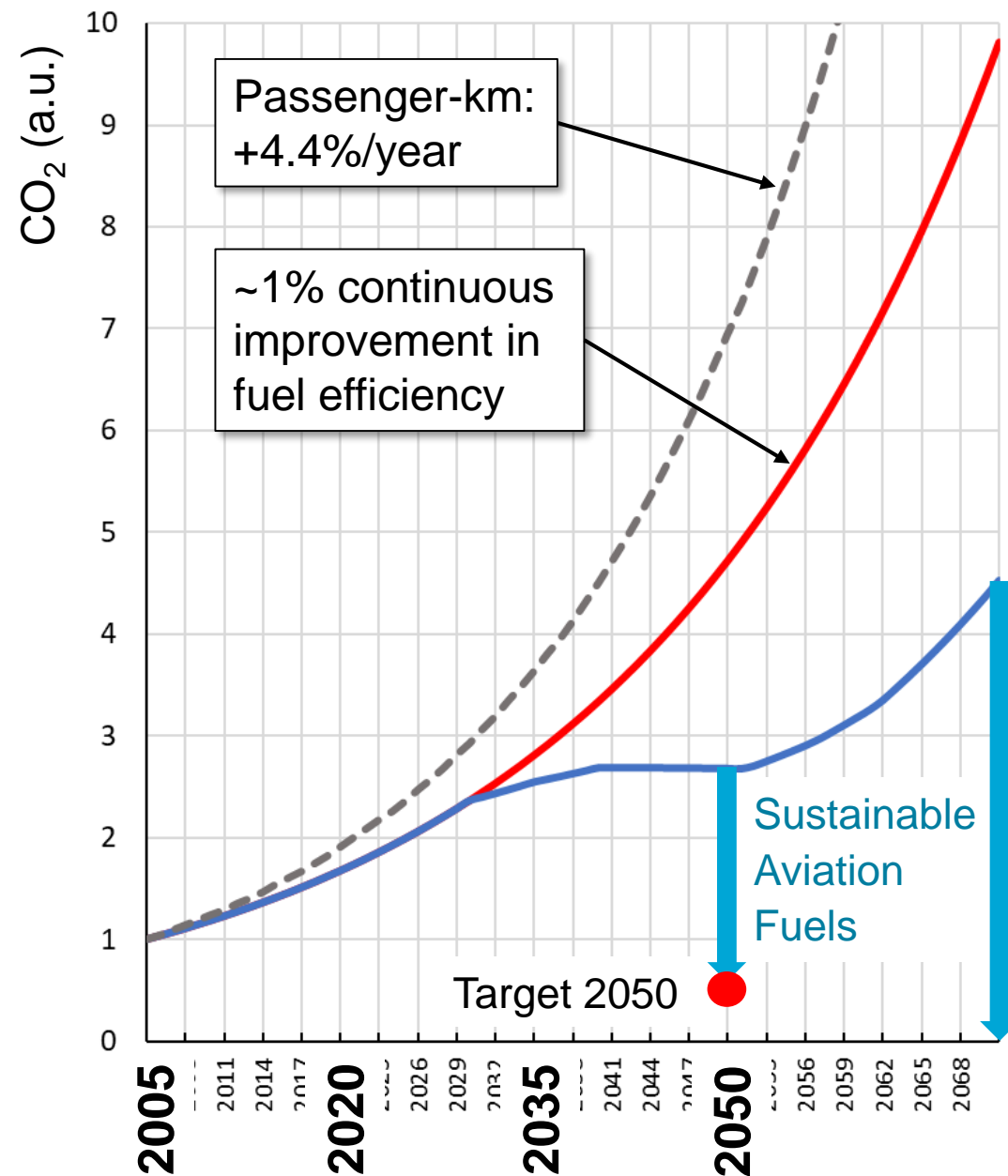
The challenge is massive

How to achieve a CO₂ emission by aviation at 50% of 2005 value in 2050?

Or even more ambitious: carbon-neutral in 2035!

- Current technology forecasts imply that **electric planes** will be limited to relatively **short distances / few pax**, thus having only small impact on aviation-related CO₂.
- When using *current* best-case scenarios regarding fuel efficiency and time-to-market, an overall **decrease of CO₂ emission will not occur**.
- **UNLESS**, we switch to non-conventional planes carrying non-fossil fuels **FAST**

The main question: which is the most promising route?



Sustainable aviation fuels

Hydrogen, synthetic kerosene, synthetic methane

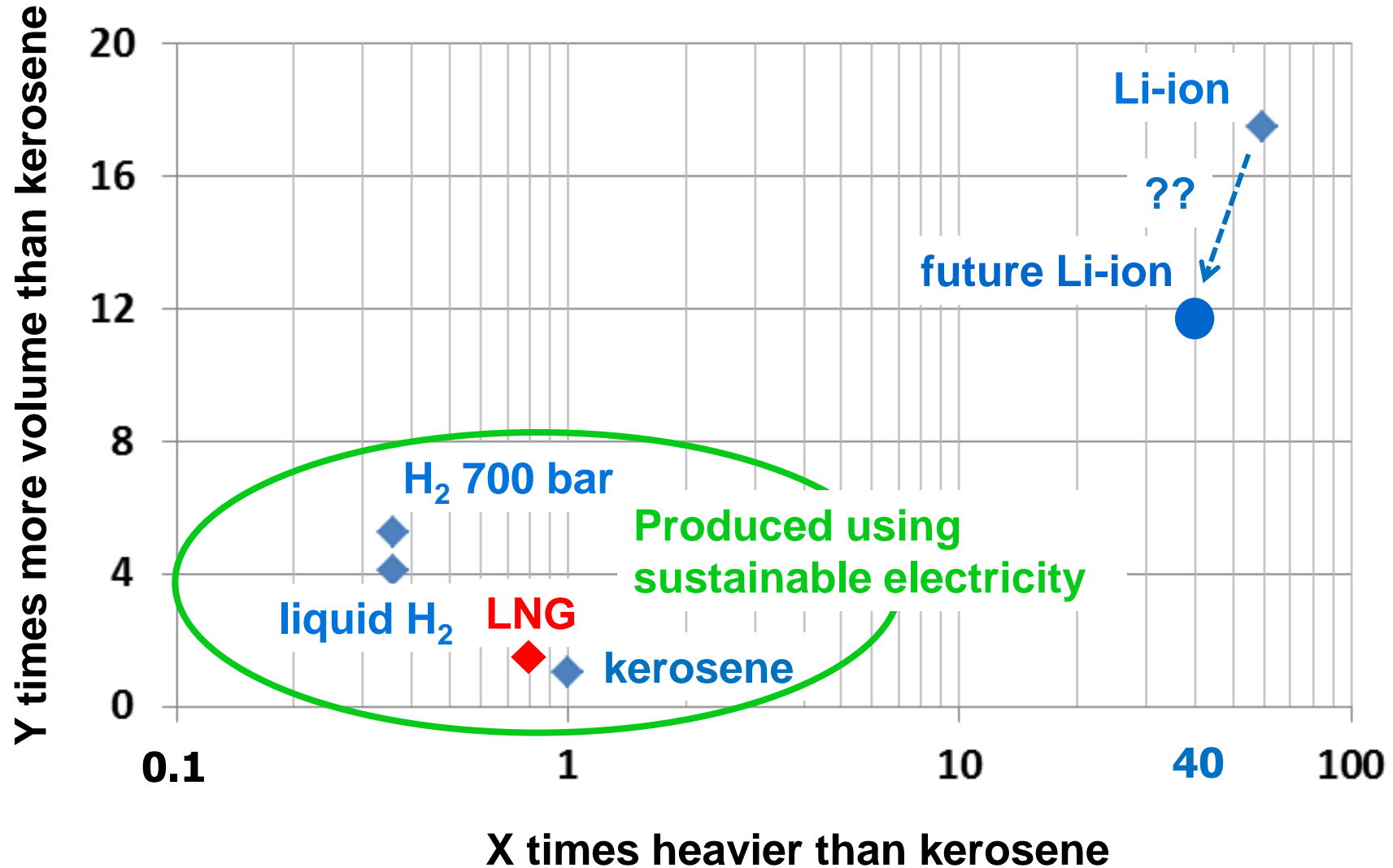
Trade-off needed

- **Availability** (sustainable energy demand, production efficiency, scale-up of demopplants)
- **Cost**
- **Infrastructure** required
- **Storability** (cryogenic, boil-off, diffusion)
- Impact on **volume and weight**
- **Safety**
- **Climate effects** (CO_2 , NO_x -> O_3 , contrails -> cirrus clouds, ...)

Where do we encounter unrealistic requirements?



Methane alternative for kerosene or hydrogen?



Conclusions

Electrical flight will be limited to short range and few passengers

Tackling the climate issue we urgently have to address medium and long-haul flights by developing ultra-efficient planes that use sustainable fuel only.

This requires revolutionary (system) changes

Using a multidisciplinary holistic approach

And a truly international collaboration

